

OSTER
Researching Services

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RECORDATION NO. **18976-E** FILED 1425

DEC 19 1994 - 10 05 AM

December 19, 1994

INTERSTATE COMMERCE COMMISSION

Mr. Vernon Williams
Secretary
Interstate Commerce Commission
Recordations Unit
12th & Constitution Avenue, N.W.
Washington, D.C. 20423

Dear Mr. Williams:

Enclosed is a Partial Release dated November 14, 1994, which terminates 53 covered hoppers, NRLX 12301-12360, NI, from a Security Agreement dated 6/24/94 between NorRail, Inc. and Norwest Bank Minnesota, N.A., ICC Recordation #18976.

Please file this document as a supplemental agreement to ICC Recordation #18976. The filing fee of \$21 is enclosed. Thank you.

Sincerely,

Mary Ann Oster

Mary Ann Oster
Research Consultant

Enclosures

May 1994



Interstate Commerce Commission
Washington, D.C. 20423-0001

Office Of The Secretary

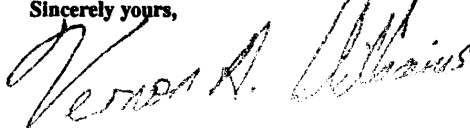
DECEMBER 19, 1994

MARY ANN OSTER
OSTER RESEARCHING SERVICES
12897 COLONIAL DRIVE
MT. AIRY MD 21771

Dear MS. OSTER:

The enclosed document(s) was recorded pursuant to the provisions of Section 11303 of the Interstate Commerce Act, 49 U.S.C. 11303, on 12/19/94 at 10:05AM , and assigned recordation number(s). 18976-E and 18976-F .

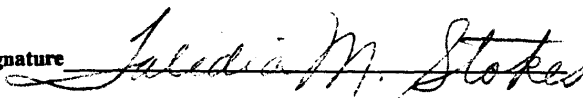
Sincerely yours,


Vernon A. Williams
Secretary

Enclosure(s)

\$ ~~42.00~~ The amount indicated at the left has been received in payment of a fee in connection with a document filed on the date shown. This receipt is issued for the amount paid and in no way indicates acknowledgment that the fee paid is correct. This is accepted subject to review of the document which has been assigned the transaction number corresponding to the one typed on this receipt. In the event of an error or any questions concerning this fee, you will receive a notification after the Commission has had an opportunity to examine your document.

Signature



DEC 19 1994 - 10 05 AM

PARTIAL RELEASE

This Partial Release is dated as of the 14 day of November 1994, by NORWEST BANK MINNESOTA, NATIONAL ASSOCIATION (the "Secured Party") to and for the benefit of NORRAIL, INC. (the "Owner").

The Owner entered into a Security Agreement with the Secured Party dated June 24, 1994 (the "Security Agreement"), which Security Agreement was filed and recorded with the Interstate Commerce Commission pursuant to the provisions of Section 11303 of the Interstate Commerce Act on September 8, 1994 at 3:45 p.m. and was assigned recordation number 18976.

The Security Agreement covers, among other things, each and every railroad car of every type, kind, name or description now owned or hereafter acquired by the Owner.

The Owner has requested that the Secured Party release from the lien and security interest granted pursuant to the Security Agreement certain specified railroad cars and the Secured Party has agreed to do so.

ACCORDINGLY, the Secured Party hereby releases, terminates, discharges and satisfies its security interest in those certain railroad cars identified and described below:

| | |
|------------|------------|
| NRLX 12301 | NRLX 12330 |
| NRLX 12303 | NRLX 12333 |
| NRLX 12304 | NRLX 12334 |
| NRLX 12305 | NRLX 12335 |
| NRLX 12306 | NRLX 12336 |
| NRLX 12307 | NRLX 12337 |
| NRLX 12308 | NRLX 12340 |
| NRLX 12310 | NRLX 12341 |
| NRLX 12311 | NRLX 12342 |
| NRLX 12312 | NRLX 12343 |
| NRLX 12313 | NRLX 12344 |
| NRLX 12314 | NRLX 12345 |
| NRLX 12315 | NRLX 12346 |
| NRLX 12316 | NRLX 12347 |
| NRLX 12317 | NRLX 12348 |
| NRLX 12318 | NRLX 12349 |
| NRLX 12319 | NRLX 12350 |
| NRLX 12320 | NRLX 12351 |
| NRLX 12321 | NRLX 12352 |
| NRLX 12322 | NRLX 12353 |
| NRLX 12323 | NRLX 12354 |
| NRLX 12324 | NRLX 12355 |
| NRLX 12325 | NRLX 12356 |
| NRLX 12326 | NRLX 12358 |
| NRLX 12327 | NRLX 12359 |
| NRLX 12328 | NRLX 12360 |
| NRLX 12329 | |

The Secured Party's security interest in property of the Owner not described above shall remain in full force and effect.

IN WITNESS WHEREOF, the Secured Party has executed this Partial Release of the day and year first above written.

NORWEST BANK MINNESOTA,
NATIONAL ASSOCIATION

By [Signature]
Its Vice President

STATE OF MINNESOTA)
) ss.
COUNTY OF HENNEPIN)

The foregoing instrument was acknowledged before me this 14 day of November, 1994, by Andrew Christensen, the Vice Pres. of Norwest Bank Minnesota, National Association, a national banking association, on behalf of such association.

[Signature]
Notary Public
MKK11ABA.WP5

